

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
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**JOINT NOTICE OF WITHDRAWAL OF CLAIM AND WITHDRAWAL OF
SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS
AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS
AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

Reference is made to proof of claim numbers 14244, 14239, 14254, 14253,
14246, 14243, 14249, 14251, 14245, 14247, 14237, 14248, 14252, 14255, 14242, 14250, 14240,
14230, 14238 & 14241 against Lehman Brothers Holdings Inc. ("LBHI") by ClearBridge
Small/Mid Cap Focus, L.P. ("ClearBridge") filed in an unliquidated amount (the "Claims").


PLEASE TAKE NOTICE that, through their undersigned representative,
ClearBridge hereby withdraws with prejudice the Claim and directs Epiq Bankruptcy Solutions
LLC to expunge the Claim from the claims register. ClearBridge represents and warrants that
the withdrawal of the Claim is within its corporate powers, has been duly authorized by all
necessary action, and will not contravene any constitutional document or other instrument or
agreement binding on it, or any law, regulation, judgment, order or administrative action binding
on it.

PLEASE TAKE FURTHER NOTICE that LBHI hereby withdraws the subpoena
directed to ClearBridge, the issuance of which was noticed in a filing with the Court on
December 7, 2012.

Dated: January 8, 2013
New York, New York

/s/ 
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/s/ 
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*Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates*